

Meeting Notice
for
Annual Shareholders' Meeting
(Summary Translation)

The 2024 Annual Shareholders' Meeting (the "Meeting") of Cathay Consolidated, Inc. (the "Company") will be convened at 10:00 AM., on May 23 (Thursday), 2024 at NO.15, Gongyuan 2nd Rd., Wuchieh Township, Yi-Lan County 268, Taiwan (R.O.C.) (Shangrila Boutique Hotel).

1. The agenda for the Meeting is as follows:

I. Report Items

Proposal 1: 2023 Business Report

Proposal 2: 2023 Financial Statements

Proposal 3: 2023 Distribution of Employees' Remuneration and Directors' Remuneration

Proposal 4: 2023 annual cash dividend distribution report to shareholders

Proposal 5: Report the Issue situation of the company's first domestic guaranteed convertible corporate bonds.

II. Proposed Resolutions

Proposal 1: 2023 annual business report and financial statements have been compiled, submitted for recognition.

Proposal 2: 2023 dividend distribution plan, submitted for recognition.

III. Items to Elect and Discuss:

Proposal 1: Surplus transfer to capital increase and issue new stock

Proposal 2: By-election of an independent director.

Proposal 3: Removal non-compete cases for someone director and his/her representatives.

Board of Directors
Cathay Consolidated, Inc.