

Meeting Notice
for
Annual Shareholders' Meeting
(Summary Translation)

The 2025 Annual Shareholders' Meeting (the "Meeting") of Cathay Consolidated, Inc. (the "Company") will be convened at 10:00 AM., on May 22 (Thursday), 2025 at NO.15, Gongyuan 2nd Rd., Wuchieh Township, Yi-Lan County 268, Taiwan (R.O.C.) (Shangrila Boutique Hotel).

1. The agenda for the Meeting is as follows:

I. Report Items

- Proposal 1: To report the business of 2024
- Proposal 2: Audit Committee's Review Report
- Proposal 3: To report 2024 employees' profits sharing bonus and directors' compensation
- Proposal 4: To report 2024 earnings distribution
- Proposal 5: To report the issuance of the first domestic Secured Convertible bond (CB).

II. Proposed Resolutions

- Proposal 1: To accept 2024 Business Report and Financial Statements
- Proposal 2: 2024 Earnings Distribution Table

III. Items to Discuss:

- Proposal 1: Amendments to some provisions of the company's "Articles of Association".

IV. Items to Elect:

- Proposal 1: Election of the 8th Board of Directors.

V. Other Items:

- Proposal 1: Removal non-compete cases for new directors and their representatives.

Board of Directors
Cathay Consolidated, Inc.